

**UNITED STATES BANKRUPTCY COURT  
SOUTHERN DISTRICT OF NEW YORK**

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In re: : Chapter 15  
CHINA HOSPITALS, INC.,<sup>1</sup> : Case No. 19-13767 (SCC)  
Debtor in a Foreign Proceeding. :  
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**AFFIDAVIT OF SERVICE**

I, Randy Lowry, am employed in the county of Los Angeles, State of California. I hereby certify that on November 24, 2019, at my direction and under my supervision, employees of Omni Agent Solutions caused true and correct copies of the following documents to be served (i) via e-mail to the parties listed on **Exhibit A** and (ii) via overnight mail by placing the documents in a sealed envelope, affixing a pre-paid air bill, and delivering envelopes to an overnight courier location in Los Angeles, California to the parties listed in the Service List in **Exhibit B** attached hereto:

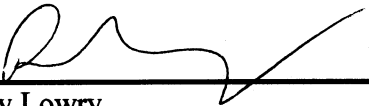
- **Chapter 15 Petition for Recognition of a Foreign Proceeding [Docket No. 1]**
- **Verified Petition for (I) Recognition of Foreign Main Proceeding, (II) Recognition of Foreign Representative, and (III) Related Relief Under Chapter 15 of the Bankruptcy Code [Docket No. 3]**
- **Declaration of Foreign Representative Pursuant to 11 U.S.C. § 1515 and Rule 1007(a)(4) of the Federal Rules of Bankruptcy Procedure and in Support of Verified Petition for (I) Recognition of Foreign Main Proceeding, (II) Recognition of Foreign Representative, and (III) Related Relief Under Chapter 15 of the Bankruptcy Code [Docket No. 4]**
- **Declaration of Marc Kish in Support of (A) Verified Petition for (I) Recognition of Foreign Main Proceeding, (II) Recognition of Foreign Representative, and (III) Related Relief Under Chapter 15 of the Bankruptcy Code and (B) Emergency Motion for Provisional Relief Pursuant to Section 1519 of the Bankruptcy Code [Docket No. 5]**
- **Emergency Motion for Order Scheduling Recognition Hearing, Approving Form and Manner of Notice, and Granting Related Relief [Docket No. 6]**
- **Emergency Motion for Provisional Relief Pursuant to Section 1519 of the Bankruptcy Code [Docket No. 7]**
- **Notice of Commencement of Chapter 15 Case [Docket No. 8]**

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<sup>1</sup> China Hospitals, Inc. is the debtor in this chapter 15 case. China Hospitals, Inc. is a Cayman Islands exempt limited liability company with registration number 138088. The location of China Hospitals, Inc.'s registered office is c/o Borrelli Walsh (Cayman) Limited, P.O. Box 30847, 3rd floor Strathvale House, 90 N. Church St., George Town, Grand Cayman, KY1-1204, Cayman Islands.

• **Motion for Admission to Practice Pro Hac Vice [Docket No. 9]**

Dated: November 25, 2019

  
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Randy Lowry  
Omni Agent Solutions  
5955 DeSoto Avenue, Suite #100  
Woodland Hills, California 91367  
(818) 906-8300

{ State of California }  
{ } ss.  
{ County of Los Angeles }

Subscribed and sworn to (or affirmed) before me on this 25<sup>th</sup> day of November, 20 19, by  
Randy Lowry proved to me on the basis of satisfactory evidence to be the person(s) who appeared  
before me.

  
\_\_\_\_\_  
Notary Public



**EXHIBIT A**

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8 PARTIES OF INTEREST AND/OR SHAREHOLDERS WERE SERVED. THE NAMES OF THESE PARTIES HAVE NOT BEEN STATED DUE TO THE NEED TO MAINTAIN CONFIDENTIALITY.

BORRELLI WALSH (CAYMAN) LIMITED  
LUKE ALMOND  
LOA@BORRELLIWALSH.COM

BORRELLI WALSH LIMITED  
COSIMO BORRELLI  
CB@BORRELLIWALSH.COM

HARNEY WESTWOOD & RIEGELS  
HONGKONG@HARNEYS.COM

KINGBIRD LAW FIRM  
SERVICES@KINGBIRD.COM

OFFICE OF THE UNITED STATES TRUSTEE  
SHANNON SCOTT  
SHANNON.SCOTT2@USDOJ.GOV

SECURITIES AND EXCHANGE COMMISSION  
CHAIRMANOFFICE@SEC.GOV

SINOWING LAW LLP  
HR@SINOWINGLAW.COM

Parties Served: 7

**EXHIBIT B**

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26 PARTIES OF INTEREST AND/OR SHAREHOLDERS WERE SERVED. THE NAMES OF THESE PARTIES HAVE NOT BEEN STATED DUE TO THE NEED TO MAINTAIN CONFIDENTIALITY.

BANK OF AMERICA, N.A.  
LEGAL ORDER PROCESSING  
P.O. BOX 15047  
WILMINGTON, DE 19850-5047

BANK OF AMERICA, N.A.  
PRESIDENT/LEGAL COUNSEL  
100 N. TRYON STREET, SUITE 170  
CHARLOTTE, NC 28255

BANK OF AMERICA, N.A.  
PRESIDENT/LEGAL COUNSEL  
901 MAIN ST., 11TH FL.  
DALLAS, TX 75202

BANK OF AMERICA, N.A.  
PRESIDENT/LEGAL COUNSEL  
P.O. BOX 5270  
CAROL STREAM, IL 60197-5270

BENSON LI & CO. SOLICITORS  
RE: DR. CHUANPING FRANK HU  
UNIT 4408, 44TH FLOOR, COSCO  
TOWER, 183 QUEEN'S ROAD  
CENTRAL, HONG KONG

BORRELLI WALSH (CAYMAN) LIMITED  
MR. LUKE ALMOND  
G/F HARBOUR PLACE  
GEORGETOWN  
GRAND CAYMAN KY1-1204  
CAYMAN ISLANDS

BORRELLI WALSH LIMITED  
MR. COSIMO BORRELLI  
LEVEL 17, TOWER 1, ADMIRALTY CENTRE  
18 HARCOURT ROAD  
HONG KONG  
PEOPLE'S REPUBLIC OF CHINA

CHINA HOSPITALS, INC.  
PRESIDENT/LEGAL COUNSEL  
OFFSHORE INCORPORATIONS (CAYMAN) LIMITED  
PO BOX 2804, FLOOR 4, WILLOW HOUSE  
CRICKET SQUARE, GRAND CAYMAN, KYI-1112  
CAYMAN ISLANDS

CLASSROOM INVESTMENTS INC.  
PRESIDENT/LEGAL COUNSEL  
5650 YONGE STREET  
TORONTO, ON M2M 4H  
CANADA

HARNEY WESTWOOD & RIEGELS  
PRESIDENT/LEGAL COUNSEL  
3501 THE CENTER  
99 QUEEN'S ROAD CENTRAL  
HONG KONG

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WASHINGTON, DC 20221

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CENTRALIZED INSOLVENCY OPERATION  
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INTERSHORE CONSULT (BVI) LTD.  
DRAGON DOSAN TECHNOLOGY LIMITED  
INTERSHORE CHAMBERS  
P.O. BOX 4342  
ROAD TOWN, TORTOLA VG-1110  
BRITISH VIRGIN ISLANDS

KINGBIRD LAW FIRM  
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NO. 108, FULU STREET  
ZHENG Dong NEW DISTRICT,  
ZHENGZHOU, HENAN PROVINCE, CHINA

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NEW YORK, NY 10007

OFFICE OF THE UNITED STATES TRUSTEE  
SHANNON SCOTT  
U.S. FEDERAL OFFICE BUILDING  
201 VARICK STREET, SUITE 1006  
NEW YORK, NY 10014

PETER YUEN & ASSOCIATES  
RE: DR. CHUANPING FRANK HU  
30/F, ONE EXCHANGE SQUARE  
8 CONNAUGHT PLACE, CENTRAL  
HONG KONG

SECURITIES AND EXCHANGE COMMISSION  
JAY CLAYTON  
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WASHINGTON, DC 20549

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ZOU ZHENDONG/SUN HONGYU  
BUILDING B, 702, CSRC BUILDING  
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XICHENG DISTRICT  
BEIJING 100033 , CHINA

VISTRA (BVI) LIMITED  
ABOVE GREAT LIMITED  
VISTRA CORPORATE SERVICES CENTER  
WICKHAMS CAY II  
ROAD TOWN, TORTOLA VG-1110  
BRITISH VIRGIN ISLANDS

VISTRA (BVI) LIMITED  
BEST STRIVE INTERNATIONAL  
VISTRA CORPORATE SERVICES CENTER  
WICKHAMS CAY II  
ROAD TOWN, TORTOLA VG-1110  
BRITISH VIRGIN ISLANDS

VISTRA (BVI) LIMITED  
CAPITAL BASIN ENTERPRISES LIMITED  
VISTRA CORPORATE SERVICES CENTER  
WICKHAMS CAY II  
ROAD TOWN, TORTOLA VG-1110  
BRITISH VIRGIN ISLANDS

VISTRA (BVI) LIMITED  
FORTUNE GLOBAL INTERNATIONAL LIMITED  
VISTRA CORPORATE SERVICES CENTER  
WICKHAMS CAY II  
ROAD TOWN, TORTOLA VG-1110  
BRITISH VIRGIN ISLANDS

VISTRA (BVI) LIMITED  
ITVEST HOLDING LIMITED  
VISTRA CORPORATE SERVICES CENTER  
WICKHAMS CAY II  
ROAD TOWN, TORTOLA VG-1110  
BRITISH VIRGIN ISLANDS

VISTRA (BVI) LIMITED  
REVEST HOLDING LTD  
VISTRA CORPORATE SERVICES CENTER  
WICKHAMS CAY II  
ROAD TOWN, TORTOLA VG-1110  
BRITISH VIRGIN ISLANDS

VISTRA (BVI) LIMITED  
WONDER EFFECT LIMITED  
VISTRA CORPORATE SERVICES CENTER  
WICKHAMS CAY II  
ROAD TOWN, TORTOLA VG-1110  
BRITISH VIRGIN ISLANDS

YAGCHI, PARTNERS & CIE  
KHATER FAHAD  
RUE DE LA TOUR-DE-LILE 4  
1204 GENEVA  
SWITZERLAND

Parties Served: 27